



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
320 mn	▲ 1.59%	888 mn	▲ 1.29%	185 mn	▲ 1.65%	137 mn	▲ 1.75%	462 mn	▲ 1.34%
172,399.9	2,696.30	103,927.8	1,323.28	51,428.16	836.84	246,743.0	4,243.16	67,499.94	890.73

Market Summary

The stock market on Friday remained positive throughout the day and concluded the session in the green zone amid sustained buying confidence among market participants. The Benchmark KSE-100 index made an intra-day high and low at 173,093.45 (3,389.85 points) and 170,946.54 (1,242.94 points) respectively while closed at 172,399.90 by gaining 2,696.30 points. PKR in today's interbank appreciated by Rs 0.0385 against USD and closed at Rs 278.3228. The value of shares traded during the day was Rs 41.934 billion. Market capitalization stood at around Rs19.077 trillion. Overall, trading volumes for the day increased to 888.16 million shares compared with Thursday's tally of 769 million. KOSM was the volume leader with 57.7 million shares, gaining Rs0.15 to close at Rs5.88. It was followed by BOP with 52.9 million shares, gaining Rs0.93 to close at Rs34.61 and SPSL with 52.6 million shares, gaining Rs0.45 to close at Rs22.11.

Volume Leaders ('000)

KOSM	57,747
BOP	52,924
SPSL	52,648
WTL	40,511
MLCF	35,896
OBOY	33,428
FNEL	28,855
TPL	25,681
PIBTL	24,755
WAVESAPP	20,120

Gainers (PKR)

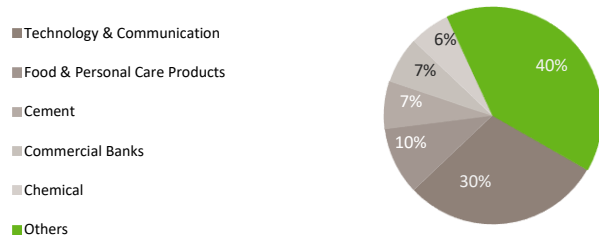
ANTM	37.02	3.37
ARCTM	33.75	3.07
ZTL	20.45	1.86
PPVCNC	28.59	2.60
ELCM	285.76	25.90
NSRM	161.26	14.60
INKL	92.20	8.38
STPL	8.44	0.73
IGIHL	284.15	23.90
LPGL	100.33	8.38

Losers (PKR)

IDRT	-59.10	
KOHTM	-13.40	121.46
GEMPAPL	-1.00	9.45
ARMG	-4.77	46.40
PAKQATAR	-2.28	22.19
POWERPS	-2.36	23.80
EWIC	-4.42	48.54
UCAPM	-0.45	5.20
PQGTL	-1.33	15.42
OBOY	-1.72	20.42

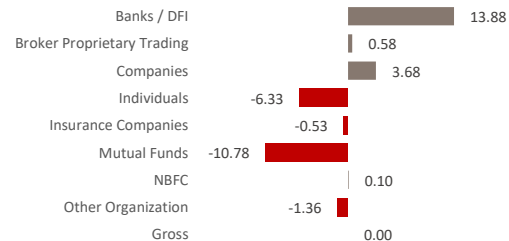
Source: PSX

Overall Sector Turnover (%)

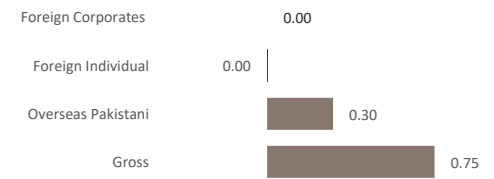


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.47	-0.15	-0.00	-	-0.36	0.04	-0.06	-0.04	0.00	0.06	-0.97
	Broker Proprietary Trading	0.60	0.11	0.38	-0.13	-0.01	0.23	0.28	-1.05	0.09	0.09	0.58
	Companies	2.07	0.78	0.07	0.03	0.10	-0.37	0.71	1.06	0.07	-0.85	3.68
	Individuals	-3.09	-1.39	-0.17	0.20	1.31	0.12	-2.41	-0.28	0.08	-0.69	-6.33
	Insurance Companies	-0.49	-0.21	0.00	0.00	-0.02	0.01	-0.02	0.26	-0.13	0.06	-0.53
	Mutual Funds	1.88	0.18	-0.40	-0.10	-1.04	-0.30	1.91	0.16	0.20	1.59	4.08
	NBFC	0.01	0.01	0.02	-	0.02	-	0.01	0.02	-0.00	-0.01	0.10
	Other Organization	-0.29	-0.35	0.05	0.02	-0.34	0.00	-0.00	-0.19	0.01	-0.26	-1.36
LIPI Total	0.22	-1.02	-0.05	0.01	-0.32	-0.27	0.43	-0.06	0.32	-0.01	-0.75	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.21	0.99	-0.04	-0.03	0.19	0.23	-0.15	-0.05	-0.31	-0.18	0.46
	Foreign Individual	-	-	-	-	-	-0.00	-	-	-0.00	-0.00	-0.00
	Overseas Pakistani	-0.02	0.03	0.09	0.02	0.13	0.03	-0.27	0.11	-0.01	0.19	0.30
	Total	-0.22	1.02	0.05	-0.01	0.32	0.27	-0.43	0.06	-0.32	0.01	0.75

Source: NCCPL

Friday, June 12, 2026

INSIDER TRANSACTIONS

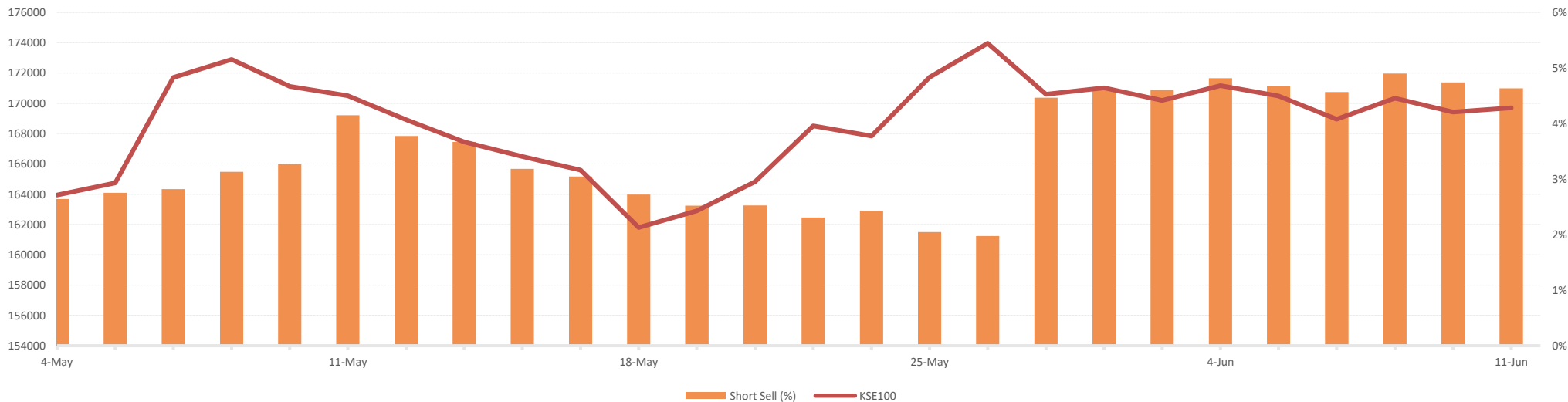


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Jun/26	MEBL	Shahzad Abdullah	Executive	-	2,754	494.03	-2,754	-1,360,550



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, June 11, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-JUN	152	36.25%	0.36%	156	2.9% ▼
PIAHCLA-JUN	4,230	33.41%	2.24%	4,144	2.1% ▲
PREMA-JUN	694	22.39%	1.06%	358	93.6% ▲
PTC-JUN	2,142	21.65%	0.36%	2,349	8.8% ▼
FFC-JUNB	101	13.97%	0.01%	115	11.9% ▼
TPLP-JUN	3,207	13.94%	0.88%	3,826	16.2% ▼
POWER-JUN	155	13.68%	0.03%	154	0.6% ▲
KEL-JUN	9,729	12.36%	0.35%	9,755	0.3% ▼
ASL-JUN	153	12.33%	0.05%	228	33.1% ▼
CSIL-JUN	101	11.71%	0.07%	100	1.0% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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